



TRINITY FOUNDATION

ESTATE PLANNING GIFT DESIGNATION

To become a **Legacy Builder**, please complete this form with the information you would like to share with the Foundation. Then, submit the completed form to the Trinity Foundation at foundation@trinitysc.org.

Name/s _____

Street _____ City _____ State _____ Zip _____

Preferred Phone Numbers _____

Email/s _____

I/we have included a bequest for Trinity Foundation in my/our estate plans (check all that apply):

- | | |
|---|---|
| 1. <input type="checkbox"/> Will | 4. <input type="checkbox"/> Life insurance policy |
| 2. <input type="checkbox"/> IRA (or other retirement vehicle) | 5. <input type="checkbox"/> Real estate gift |
| 3. <input type="checkbox"/> Trust | 6. <input type="checkbox"/> Tangible property |
| 7. <input type="checkbox"/> Other _____ | |

I/We wish to designate my/our gift to one or more specific funds (please check all that apply):

- | | |
|---|---|
| 1. <input type="checkbox"/> General Endowment (most frequent designation) | 10. <input type="checkbox"/> Robert W. Foster Camp Bob |
| 2. <input type="checkbox"/> Building & Property/Third Century | 11. <input type="checkbox"/> Bob Riegel Haiti |
| 3. <input type="checkbox"/> Churchyard | 12. <input type="checkbox"/> Organ Maintenance |
| 4. <input type="checkbox"/> Landscaping and Grounds | 13. <input type="checkbox"/> Music Endowment |
| 5. <input type="checkbox"/> Vernon Facilities | 14. <input type="checkbox"/> Friends of Music |
| 6. <input type="checkbox"/> Vernon Christian Formation | 15. <input type="checkbox"/> Daughters of the Holy Cross |
| 7. <input type="checkbox"/> Lectureship | 16. <input type="checkbox"/> Seminarian |
| 8. <input type="checkbox"/> Vernon Mission and Outreach | 17. <input type="checkbox"/> Search and Transition |
| 9. <input type="checkbox"/> St. Lawrence Place | 18. <input type="checkbox"/> Trinity Mission and Ministries |

Notes:

- Visit trinitysc.org/foundation for a complete list of *Trinity Foundation Funds Descriptions*.
- *Trinity Foundation Giving* brochures are available from the Foundation Office or by request.
- A new fund may be established, in certain cases, with the approval of the Trinity Vestry.

This gift is contingent / is not contingent upon the death of the last surviving spouse. Often, married spouses designate their bequest be recorded after the death of the surviving spouse.

Date _____ Signature _____

Date _____ Signature _____

Please include me/us in the published list of **Trinity Legacy Builders**: Yes No

If changes are made in your estate plans that affect Trinity Foundation, please notify us so that we can update our records. Thank you for your commitment to Trinity Cathedral and its future.

Trinity Foundation | 1100 Sumter Street | Columbia, SC 29201

foundation@trinitysc.org

www.trinitysc.org/foundation